

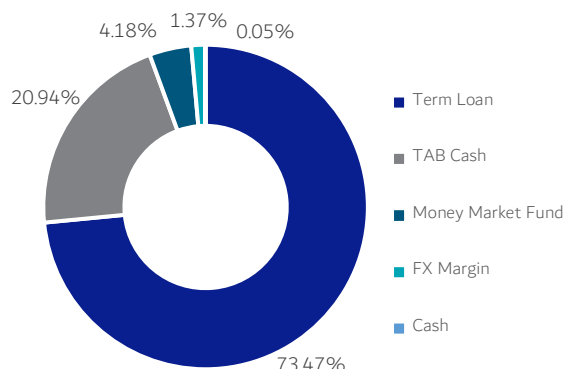
31 May 2024

## FUND INFORMATION

Domicile	Cayman Islands
Investment Manager	Aditum Investment Management Limited
Fund Administrator	Apex Fund Services (AD) Limited
Legal Advisors	Walkers (Dubai) LLP
Auditor	Grant Thornton Cayman Islands
Custodian	STP Partners Limited DIFC
Fund Type	Alternative Investment - Private Loan
Structure	Open-Ended
Base Currency	GBP (USD Share Classes available)
Inception Date	12 February 2024
Min. Initial Subscription	USD 50,000*
Min. Subsequent Subscription	USD 10,000*
Dealing Frequency	Monthly (Quarterly Redemptions)
Redemption Notice	45 Days
Lock Up	None
Distribution	Quarterly ('INC' Share Classes)

\*or currency equivalent

## FINANCING TYPES:



## INVESTMENT OBJECTIVES:

The Focus Structured Loan Fund SPC Segregated Portfolio No.1 aims to generate regular income for investors by investing in a portfolio of direct loans, fixed maturity instruments, money market instruments and cash and/or cash equivalent collective investment schemes. The Fund will invest in a portfolio of direct loans granted by the Fund to TAB London Ltd (the "Borrower" or "TAB") that support a programme where TAB on-lends and provides bridge or short-term loan finance, secured over real estate assets in the UK for business borrowers. TAB sources residential, commercial, land with planning, development finance and repositioning opportunities in the UK.

## PERFORMANCE (%):

	1M	3M	6M	YTD	S.I.	AER**
Class Q12024 ACC GBP*	0.69	2.05	-	2.46	2.46	8.20%

Past performance is not an indicator or guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

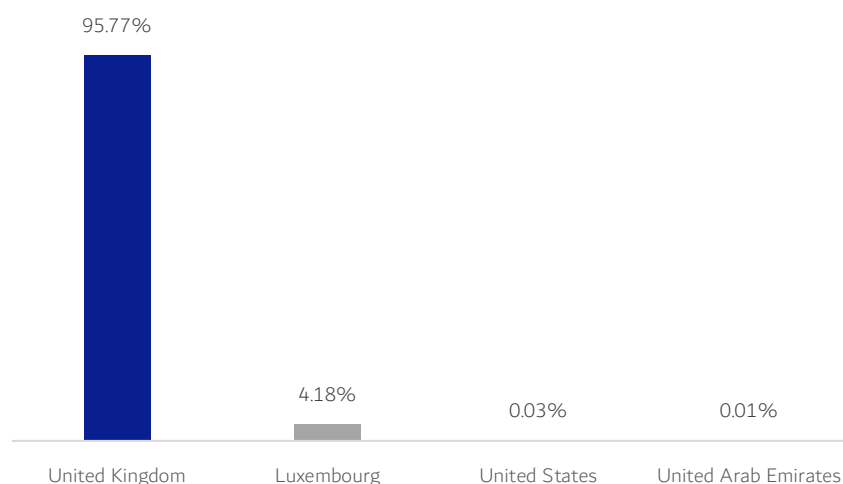
\*The performance data shown is for the duration of Class Q12024 ACC GBP which commenced on 12-Feb-24;

\*\*Annual Equivalent Rate provided by Custodian and TAB based on current performance. This rate is not guaranteed and may change month-on-month.

## INVESTMENT OVERVIEW:

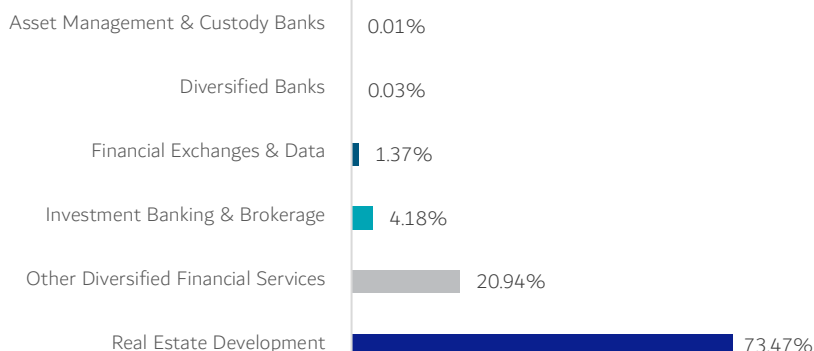
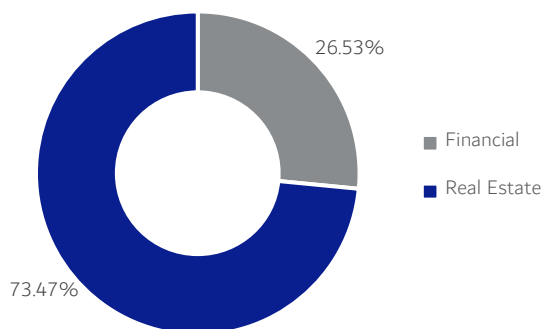
Summary	No.
Total No. of Investments	16
Total No. of Obligors	12
Total No. of Ultimate Recourse Party(ies)	11
Total No. of Ultimate Geographic Risk Location	4
Total No. of Industry Sectors	2
Total No. of Sub Industry(ies)	6
Cash/Cash Equivalent (%)	4.23%

## INVESTMENT BY ULTIMATE GEOGRAPHIC RISK LOCATION:



## INVESTMENT BY INDUSTRY SECTOR:

## INVESTMENT BY SUB-INDUSTRY TYPE:








## FUND SHARE CLASSES

Share Class*	ISIN	NAV
Class Q12024 INC GBP	KYG3624S1194	1,013.6806
Class Q12024 ACC GBP	KYG3624S1012	1,024.6429
Class Q12024 INC USD	KYG3624S1277	1,009.1760
Class Q22024 INC GBP	KYG3624S1194	1,006.9282
Class Q22024 INC USD	KYG3624S1277	1,006.8233
Class Q22024 ACC USD	KYG3624S1350	1,006.8233
Class Q32024 INC GBP	KYG3624S2002	-
Class Q32024 ACC GBP	KYG3624S2184	-
Class Q32024 INC USD	KYG3624S1848	-
Class Q32024 ACC USD	KYG3624S1921	-

\*During each calendar quarter, shares will be offered in each Share Class each month for subscription. New Classes of Shares will be offered in each calendar quarter. For example, in the second calendar quarter of 2024, Class Q22024 INC and Class Q22024 ACC will be available for subscription from 01-May-2024, and, in the third calendar quarter of 2024, Class Q32024 INC and Class Q32024 ACC will be available for subscription from 01-Aug-2024. Each Share Class will be made available in GBP and USD, and mature 3 years after the Initial Closing Date. Please refer to the Fund Offering Memorandum for information on other share classes.

## CONTACT DETAILS:

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