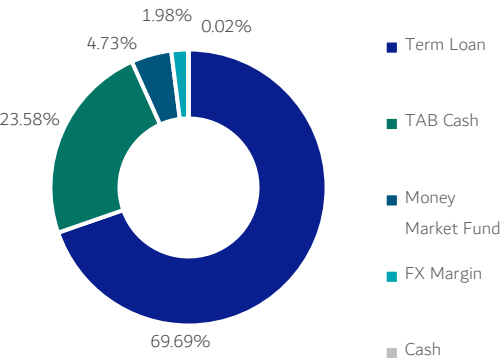


31 August 2024

| FUND INFORMATION             |                                       |
|------------------------------|---------------------------------------|
| Domicile                     | Cayman Islands                        |
| Investment Manager           | Aditum Investment Management Limited  |
| Fund Administrator           | Apex Fund Services (AD) Limited       |
| Legal Advisors               | Walkers (Dubai) LLP                   |
| Auditor                      | Grant Thornton Cayman Islands         |
| Custodian                    | STP Partners Limited DIFC             |
| Fund Type                    | Alternative Investment - Private Loan |
| Structure                    | Open-Ended                            |
| Base Currency                | GBP (USD Share Classes available)     |
| Inception Date               | 12 February 2024                      |
| Min. Initial Subscription    | USD 50,000*                           |
| Min. Subsequent Subscription | USD 10,000*                           |
| Dealing Frequency            | Monthly (Quarterly Redemptions)       |
| Redemption Notice            | 45 Days                               |
| Lock Up                      | None                                  |
| Distribution                 | Quarterly ('INC' Share Classes)       |

\*or currency equivalent

FINANCING TYPES:



INVESTMENT OBJECTIVES:

The Focus Structured Loan Fund SPC Segregated Portfolio No.1 aims to generate regular income for investors by investing in a portfolio of direct loans, fixed maturity instruments, money market instruments and cash and/or cash equivalent collective investment schemes. The Fund will invest in a portfolio of direct loans granted by the Fund to TAB London Ltd (the “Borrower” or “TAB”) that support a programme where TAB on-lends and provides bridge or short-term loan finance, secured over real estate assets in the UK for business borrowers. TAB sources residential, commercial, land with planning, development finance and repositioning opportunities in the UK.

PERFORMANCE (%):

|                       | 1M   | 3M   | 6M   | YTD  | S.I. | AER** |
|-----------------------|------|------|------|------|------|-------|
| Class Q12024 ACC GBP* | 0.65 | 1.82 | 3.22 | 4.33 | 4.33 | 7.85% |

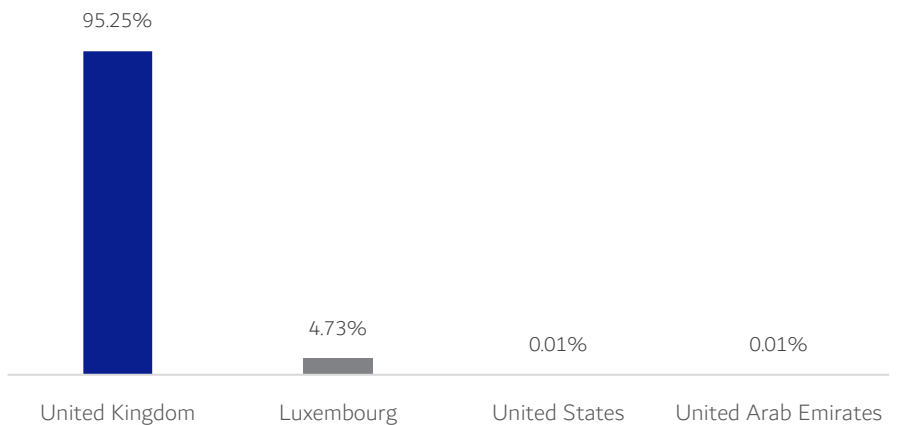
Past performance is not an indicator or guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

\*The performance data shown is for the duration of Class Q12024 ACC GBP which commenced on 12-Feb-24;  
\*\*Annual Equivalent Rate provided by Custodian and TAB based on current performance. This rate is not guaranteed and may change month-on-month.

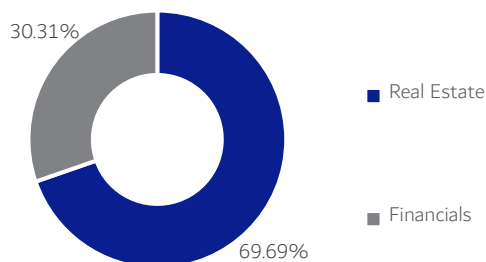
INVESTMENT OVERVIEW:

| Summary  | No.   |
|--|-------|
| Total No. of Investments                       | 84    |
| Total No. of Obligors                          | 40    |
| Total No. of Ultimate Recourse Party(ies)      | 63    |
| Total No. of Ultimate Geographic Risk Location | 4     |
| Total No. of Industry Sectors                  | 2     |
| Total No. of Sub Industry(ies)                 | 6     |
| Cash/Cash Equivalent (%)                       | 0.02% |

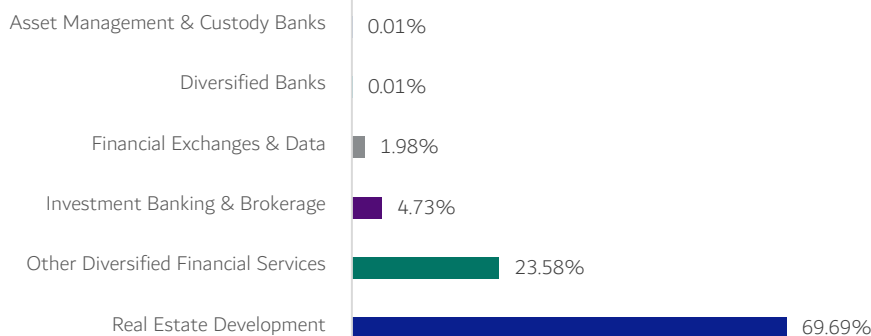
INVESTMENT BY ULTIMATE GEOGRAPHIC RISK LOCATION:



## INVESTMENT BY INDUSTRY SECTOR:



## INVESTMENT BY SUB-INDUSTRY TYPE:








## FUND SHARE CLASSES

| Share Class*         | ISIN         | NAV        |
|----------------------|--------------|------------|
| Class Q12024 INC GBP | KYG3624S1194 | 1,011.5360 |
| Class Q12024 ACC GBP | KYG3624S1012 | 1,043.3419 |
| Class Q12024 INC USD | KYG3624S1277 | 1,007.1361 |
| Class Q22024 INC GBP | KYG3624S1434 | 1,004.7979 |
| Class Q22024 INC USD | KYG3624S1681 | 1,005.1874 |
| Class Q22024 ACC USD | KYG3624S1764 | 1,025.7015 |
| Class Q32024 INC GBP | KYG3624S2002 | 1,006.5223 |
| Class Q32024 ACC GBP | KYG3624S2184 | 1,006.5223 |
| Class Q32024 INC USD | KYG3624S1848 | 1,006.9102 |
| Class Q32024 ACC USD | KYG3624S1921 | 1,000      |
| Class Q42024 INC GBP | KYG3624S2267 |            |
| Class Q42024 ACC GBP | KYG3624S2341 |            |
| Class Q42024 INC USD | KYG3624S2424 |            |
| Class Q42024 ACC USD | KYG3624S2598 |            |

\*\*During each calendar quarter, shares will be offered in each Share Class each month for subscription. New Classes of Shares will be offered in each calendar quarter. For example, in the third calendar quarter of 2024, Class Q32024 INC and Class Q32024 ACC will be available for subscription from 01-Aug-2024, and, in the fourth calendar quarter of 2024, Class Q42024 INC and Class Q42024 ACC will be available for subscription from 01-Oct-2024. Each Share Class will be made available in GBP and USD, and mature 3 years after the Initial Closing Date. Please refer to the Fund Offering Memorandum for information on other share classes.

## CONTACT DETAILS:

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