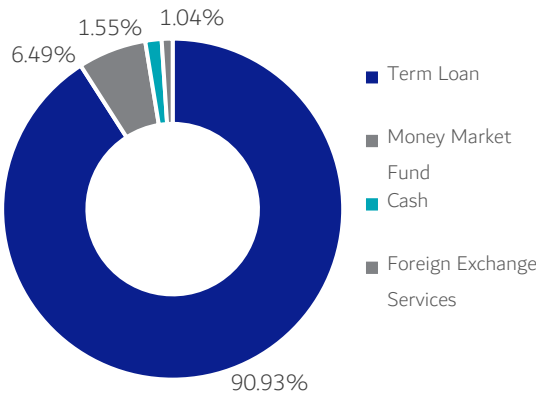


30 April 2024

FUND INFORMATION	
Domicile	Cayman Islands
Investment Manager	Aditum Investment Management Limited
Fund Administrator	Apex Fund Services (AD) Limited
Legal Advisors	Walkers (Dubai) LLP
Auditor	Grant Thornton Cayman Islands
Custodian	STP Partners Limited DIFC
Fund Type	Alternative Investment - Private Loan
Structure	Open-Ended
Base Currency	GBP (USD Share Classes available)
Inception Date	12 February 2024
Min. Initial Subscription	USD 50,000*
Min. Subsequent Subscription	USD 10,000*
Dealing Frequency	Monthly (Quarterly Redemptions)
Redemption Notice	45 Days
Lock Up	None
Distribution	Quarterly ('INC' Share Classes)

\*or currency equivalent

FINANCING TYPES:



INVESTMENT OBJECTIVES:

The Focus Structured Loan Fund SPC Segregated Portfolio No.1 aims to generate regular income for investors by investing in a portfolio of direct loans, fixed maturity instruments, money market instruments and cash and/or cash equivalent collective investment schemes. The Fund will invest in a portfolio of direct loans granted by the Fund to TAB London Ltd (the “Borrower” or “TAB”) that support a programme where TAB on-lends and provides bridge or short-term loan finance, secured over real estate assets in the UK for business borrowers. TAB sources residential, commercial, land with planning, development finance and repositioning opportunities in the UK.

PERFORMANCE (%):

	1M	3M	6M	1Y	S.I.	AER**
Focus Structured Loan Fund SPC SP1	0.66	-	-	-	1.76	8.2%

Past performance is not an indicator or guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

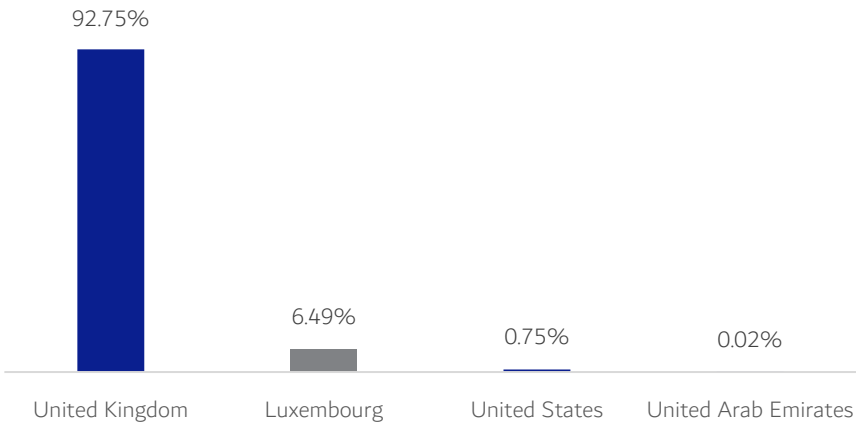
\*The performance data shown is for the duration of Q12024 Acc GBP share class which commenced its investment program on 12-Feb-24.

\*\*Annual Equivalent Rate provided by Custodian and TAB based on current performance. This rate is not guaranteed and may change month-on-month.

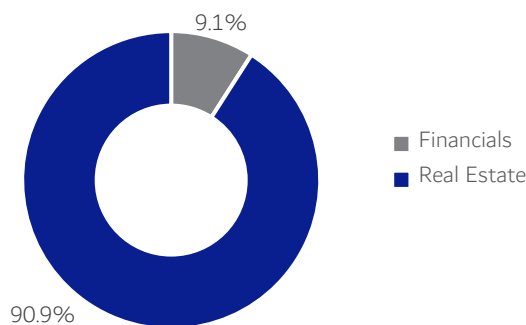
INVESTMENT OVERVIEW:

Summary	No.
Total No. of Investments	11
Total No. of Obligor	8
Total No. of Ultimate Geographic Risk Locations	4
Total No. of Industry Sectors	2
Total No. of Sub Industry(ies)	6
Total Cash/Cash Equivalent (%)	8.29%

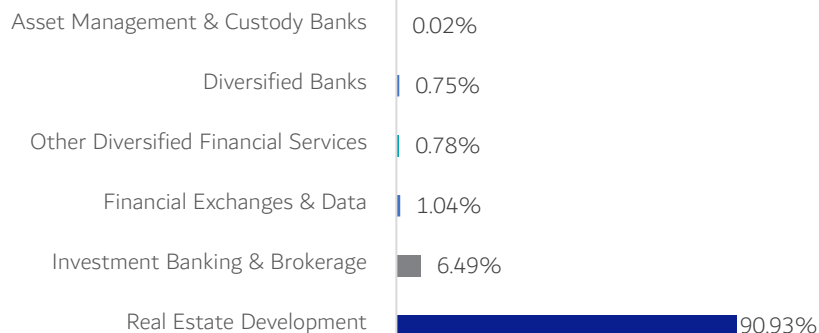
INVESTMENT BY ULTIMATE GEOGRAPHIC RISK LOCATION:



## INVESTMENT BY INDUSTRY SECTOR



## INVESTMENT BY SUB-INDUSTRY TYPE:



## FUND SHARE CLASSES

Share Class*	ISIN	NAV
Class Q12024 INC GBP	KYG3624S1194	1,006.7059
Class Q12024 ACC GBP	KYG3624S1012	1,017.5928
Class Q12024 INC USD	KYG3624S1277	1,002.0289
Class Q22024 INC GBP	KYG3624S1434	1,000.0000
Class Q22024 ACC GBP	KYG3624S1509	-
Class Q22024 INC USD	KYG3624S1681	1,000.0000
Class Q22024 ACC USD	KYG3624S1764	-

\*During each calendar quarter, shares will be offered in each Share Class each month for subscription. New Classes of Shares will be offered in each calendar quarter. For example, in the second calendar quarter of 2024, Class Q22024 INC and Class Q22024 ACC will be available for subscription from 01-May-2024, and, in the third calendar quarter of 2024, Class Q32024 INC and Class Q33024 ACC will be available for subscription from 01-Aug-2024. Each Share Class will be made available in GBP and USD, and mature 3 years after the Initial Closing Date. Please refer to the Fund Offering Memorandum for information on other share classes.

## CONTACT DETAILS:

Aditum Investment Management Limited  
Office 510, Level 5, Gate District 3,  
Dubai International Financial Centre  
United Arab Emirates

PO Box 506605  
Telephone: +971 4 875 3700  
Email: [info@aditumim.com](mailto:info@aditumim.com)  
[www.aditumim.com](http://www.aditumim.com)

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Investment involves risk and prospective investors should be aware that investment in the Fund carries a significant degree of risk. Risks involved in any asset class may include, but are not necessarily limited to, market risks, credit risks, currency risk, political risks, geographical and economic risks therefore investment as well as performance would be exposed to variations and the investment may increase or decrease in value. Certain investments may be speculative and considerably more volatile than other investments.

This document may include figures relating to simulated past performance. Past performance, simulations and performance forecasts are not reliable indicators of future results and are not a guarantee of future returns, meaning investors may get back less than the amount originally invested.

As a general rule, potential investors should only invest in financial products that they are familiar with and understand the risks associated with them. Potential investors should carefully consider their investment experience, financial situation, investment objective, risk tolerance level prior to making the investment. The investment contains specific risks, including asset class where it might be difficult to realize an investment or to obtain information about performance. The investment risk may include the possible loss of the principal amount invested.

For a full outline on applicable fees, please refer to Fund's prospectus, supplement or term sheet. Potential investors must obtain and carefully read the most recent Fund's KIID, Prospectus, Supplement, Term Sheet, as applicable, prior to making an investment and to assess the suitability, lawfulness and risks involved. Aditum Investment Management Limited will not be held liable for actions taken, or not taken, as a result of the publication of this document.

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