

Focus Structured Loan Fund SPC SP1 Q3 Dividend Announcement

The Board of Directors of the Focus Structured Loan Fund SPC SP1 (the “Fund”) is delighted to announce the dividend distribution payment of 2% for the quarter ending September 2024 to all shareholders of Income share classes, equating to a target dividend of 8% per annum. Investors should expect to receive payment on 15th October 2024.


The Fund Board has approved this dividend level until further notice.





Source: Aditum Investment Management Limited as of 1st October 2024

Share Class*	ISIN	Dividend Distribution**	Ex –Dividend Date	Tentative Payment Date
Class Q12024 INC GBP	KYG3624S1194	2%	1-Oct-2024	15-Oct-2024
Class Q12024 INC USD	KYG3624S1277	2%	1-Oct-2024	15-Oct-2024
Class Q22024 INC GBP	KYG3624S1434	2%	1-Oct-2024	15-Oct-2024
Class Q22024 INC USD	KYG3624S1681	2%	1-Oct-2024	15-Oct-2024
Class Q32024 INC GBP	KYG3624S2002	2%	1-Oct-2024	15-Oct-2024
Class Q32024 INC USD	KYG3624S1848	2%	1-Oct-2024	15-Oct-2024

*During each calendar quarter, shares will be offered in each Share Class each month for subscription. New Classes of Shares will be offered in each calendar quarter. For example, in the third calendar quarter of 2024, Class Q32024 INC and Class Q32024 ACC will be available for subscription from 01-Aug-2024, and, in the fourth calendar quarter of 2024, Class Q42024 INC and Class Q42024 ACC will be available for subscription from 01-Oct-2024. Each Share Class will be made available in GBP and USD, and mature 3 years after the Initial Closing Date. Please refer to the Fund Offering Memorandum for information on other share classes. **Dividend payment for Q3 2024 has been calculated at 2% based on the prevailing NAV as of September 2024.

INVESTMENT MANAGER CONTACT DETAILS:

 Aditum Investment Management Limited
Office 510, Level 5, Gate District 3
Dubai International Financial Centre.
Dubai, UAE

 PO Box 506605
 Telephone: +971 4 875 3700
 Email: info@aditumim.com
 www.aditumim.com

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Investment involves risk and prospective investors should be aware that investment in the Fund carries a significant degree of risk. Risks involved in any asset class may include, but are not necessarily limited to, market risks, credit risks, currency risk, political risks, geographical and economic risks therefore investment as well as performance would be exposed to variations and the investment may increase or decrease in value. Certain investments may be speculative and considerably more volatile than other investments.

This document may include figures relating to simulated past performance. Past performance, simulations and performance forecasts are not reliable indicators of future results and are not a guarantee of future returns, meaning investors may get back less than the amount originally invested.

As a general rule, potential investors should only invest in financial products that they are familiar with and understand the risks associated with them. Potential investors should carefully consider their investment experience, financial situation, investment objective, risk tolerance level prior to making the investment. The investment contains specific risks, including asset class where it might be difficult to realize an investment or to obtain information about performance. The investment risk may include the possible loss of the principal amount invested.

For a full outline on applicable fees, please refer to Fund's prospectus, supplement or term sheet. Potential investors must obtain and carefully read the most recent Fund's KIID, Prospectus, Supplement, Term Sheet, as applicable, prior to making an investment and to assess the suitability, lawfulness and risks involved. Aditum Investment Management Limited will not be held liable for actions taken, or not taken, as a result of the publication of this document.

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All communications and services are directed at Market Counterparties and Professional Clients only (as defined in the DFSA rulebook), persons other than Market Counterparties and Professional Clients, such as Retail Clients, are NOT the intended recipients of our communications or services.

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