

30 September 2024

FUND INFORMATION

Domicile	Cayman Islands
Investment Manager	Aditum Investment Management Limited
Fund Administrator	Apex Fund Services Ltd.
Legal Advisors	Oryx Law (UK) / Walkers (Dubai) LLP
Auditor	Grant Thornton Cayman Islands
Custodian	Union Bancaire Privée, UBP SA - Singapore Branch
Document Custodian	Apex Fund Services (Cayman) Ltd.
Fund Type	Alternative Investment Fund - Private Debt
Structure	Open-Ended
Currency	USD
Inception Date	1 February 2020
NAV	1,248.53
Benchmark	6M USD SOFR*
Min. Initial Subscription	US\$100,000
Min. Subsequent Subscription	US\$10,000
Dealing Frequency	Monthly
Redemption Notice	30 Days
Lock Up	None
Distribution	Monthly

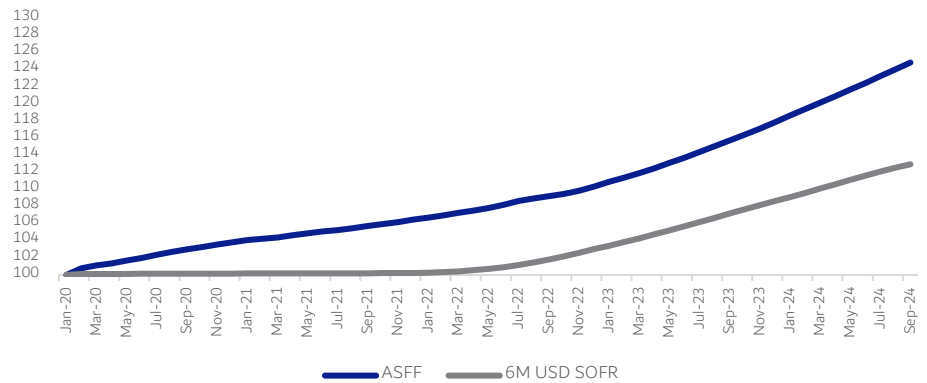
KEY METRICS

Weighted Avg. Interest Rate (%)	10.04%
Weighted Avg. Tenor (Days)	185
Total Cash/Cash Equivalent (%)	1.62%

INVESTMENT OBJECTIVES:

The Aditum Structured Finance Fund will seek to achieve attractive risk-adjusted returns with downside protection in a diversified portfolio of private debt opportunities. The Fund expects to generate low volatility returns which are uncorrelated to traditional asset classes, and which generally exceed other investments of a similar duration. The fund invests in, but is not limited to, trade finance, structured trade, export/import finance, supply chain finance, inventory finance, factoring, receivable finance, asset-based finance, bridge finance, expansion finance and project-based finance opportunities, located primarily in, or having exposure to, global emerging markets.

PERFORMANCE (%):



	1M	3M	6M	1Y	2Y	3Y	S.I.
Aditum Structured Finance Fund	0.65	1.98	3.93	7.88	14.33	18.10	24.85
6M USD SOFR*	0.37	1.20	2.57	5.38	10.94	12.72	12.95

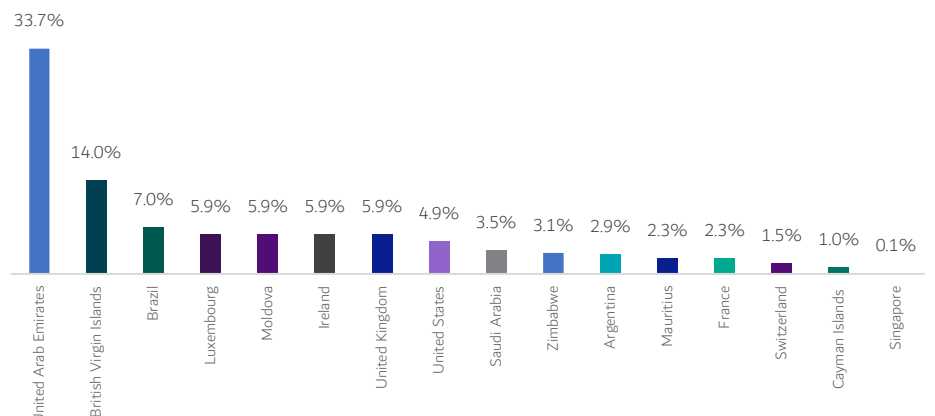
*This indicative benchmark is calculated by Aditum Investment Management Limited using the SOFR rate published by Bloomberg, assuming ACT/360 interest rate calculation, full notional invested and reinvested each month as of the last rate published the previous month.

The performance is calculated from Share Class A (Acc) USD share class since inception 1 February 2020. Past performance is not an indicator or guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

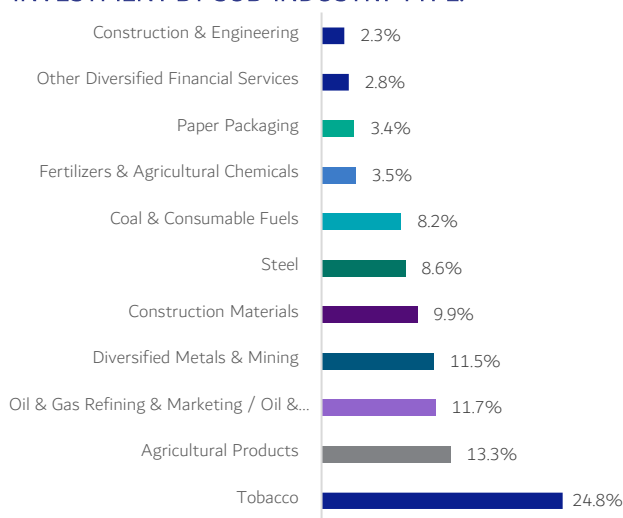
INVESTMENT OVERVIEW:

Summary	No.
Total No. of Investments	98
Total No. of Obligors	24
Total No. of Obligor Geographic Locations	14
Total No. of Sub Industry(ies)	11
Total No. of Types of Goods	22
Total No. of Ultimate Geographic Risk Locations	16

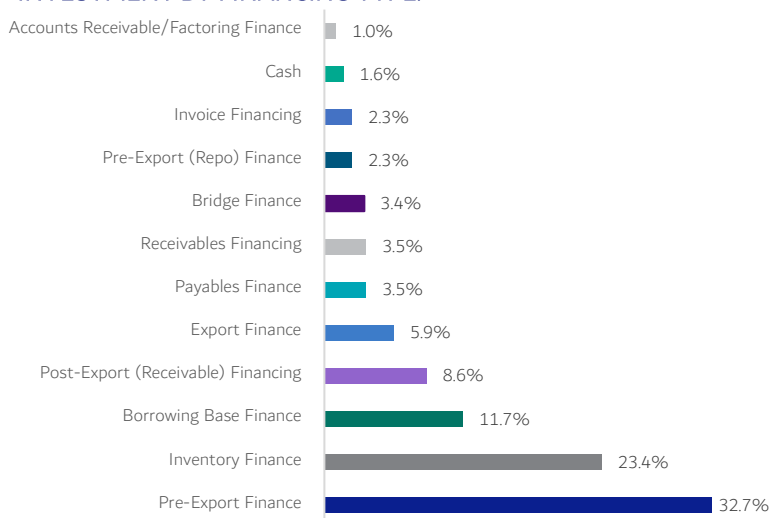
INVESTMENT BY ULTIMATE GEOGRAPHIC RISK LOCATION:



INVESTMENT BY SUB-INDUSTRY TYPE:



INVESTMENT BY FINANCING TYPE:








FUND SHARE CLASSES & FEES:

FEES					
SHARE CLASS	ISIN	MANAGEMENT FEE	PLACEMENT FEE	DEFERRED SALES FEE	EXIT FEE
A Accumulation	KYG0092B1077	1.5%	Up to 3.0%	N/A	N/A
A Income	KYG0092B1150	1.5%	Up to 3.0%	N/A	N/A

Please refer to the Fund Offering Memorandum for information on other share classes

CONTACT DETAILS:

 **Aditum Investment Management Limited**
Office 510, Level 5, Gate District 3,
Dubai International Financial Centre
United Arab Emirates

 PO Box 506605
 Telephone: +971 4 875 3700
 Email: info@aditumim.com
 www.aditumim.com

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Investment involves risk and prospective investors should be aware that investment in the Fund carries a significant degree of risk. Risks involved in any asset class may include, but are not necessarily limited to, market risks, credit risks, currency risk, political risks, geographical and economic risks therefore investment as well as performance would be exposed to variations and the investment may increase or decrease in value. Certain investments may be speculative and considerably more volatile than other investments.

This document may include figures relating to simulated past performance. Past performance, simulations and performance forecasts are not reliable indicators of future results and are not a guarantee of future returns, meaning investors may get back less than the amount originally invested.

As a general rule, potential investors should only invest in financial products that they are familiar with and understand the risks associated with them. Potential investors should carefully consider their investment experience, financial situation, investment objective, risk tolerance level prior to making the investment. The investment contains specific risks, including asset class where it might be difficult to realize an investment or to obtain information about performance. The investment risk may include the possible loss of the principal amount invested.

For a full outline on applicable fees, please refer to Fund's prospectus, supplement or term sheet. Potential investors must obtain and carefully read the most recent Fund's KIID, Prospectus, Supplement, Term Sheet, as applicable, prior to making an investment and to assess the suitability, lawfulness and risks involved. Aditum Investment Management Limited will not be held liable for actions taken, or not taken, as a result of the publication of this document.

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All communications and services are directed at Market Counterparties and Professional Clients only (as defined in the DFSA rulebook), persons other than Market Counterparties and Professional Clients, such as Retail Clients, are NOT the intended recipients of our communications or services.

Aditum Investment Management Limited is a company established in the DIFC pursuant to the DIFC Companies Law with registration number CL2833.