

31 March 2023

FUND INFORMATION

| | |
|--|--------------------------------------|
| Domicile | Luxembourg |
| Regulatory Framework | UCITS - SICAV |
| Investment Manager | Aditum Investment Management Limited |
| Portfolio Managers | Manoj Mahadev / Omer Chowdhry |
| Shari'a Advisor | Dar Al Sharia |
| Geographical Focus | Global |
| Fund Type | Global Sukuk |
| Structure | Open-Ended |
| Currency | USD |
| Inception Date | 16 November 2020 |
| Dealing Frequency | Daily |
| Redemption Notice | 1 Business Day |
| Lock Up | None |
| Dividend Frequency (Inc. share classes only) | Monthly |

KEY METRICS

| | |
|--|-----------|
| Fund Size (US\$m) | US\$48.9m |
| Number of Holdings | 25 |
| Weighted Ave. Yield to Maturity* | 6.41% |
| Weighted Ave. Modified Duration* | 6.27 |
| Weighted Ave. Credit Rating – Perps at Parent level* | BBB |
| Weighted Ave. Credit Rating (Worst of 3) | BB+ |
| Weighted Ave. Credit Rating (Best of 3) | BBB- |

*Metrics calculated excluding cash, Weighted Ave. Credit Ratings are based on the Best and Worst ratings from Fitch, Moody's and S&P

| SHARE CLASS | ISIN | NAV |
|-------------|--------------|-------|
| I Acc | LU2050461354 | 98.93 |
| B Inc | LU2050460976 | 88.47 |
| C Inc | LU2050461271 | 88.39 |

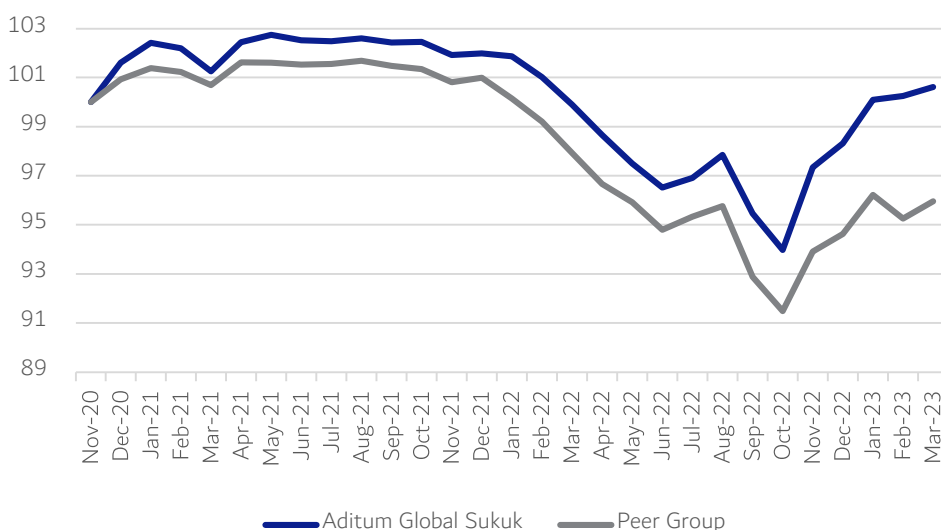
ASSET ALLOCATION

| | |
|-------|--------|
| Sukuk | 97.30% |
| Cash | 2.70% |

INVESTMENT OBJECTIVES

The Global Sukuk Fund will invest in a diversified portfolio of Sukuk both in the MENA region and globally. The Fund aims to achieve regular income as well as capital growth, with certain share classes making income distributions on a monthly basis. The Fund will achieve diversification by investing in a basket of eligible asset-based Sukuk with various maturities, from a variety of issuers.

PERFORMANCE (%)



| | 1M | 3M | 6M | 1YR | S.I.* |
|-------------------|------|------|------|-------|-------|
| Global Sukuk Fund | 0.45 | 1.23 | 4.25 | -0.37 | -1.07 |
| Sukuk Peer group* | 0.73 | 1.41 | 3.30 | -2.02 | -4.05 |

Past performance is not an indicator or guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings. * Peer group data source: FE Analytics, equally weighted against each constituent (USD share class).

*The performance data shown is for the duration of the Global Sukuk Fund I(acc) USD share class which commenced its investment program on 16 November 2020. Source: Bloomberg and Aditum Investment Management Limited, USD terms, bid to bid, income reinvested.

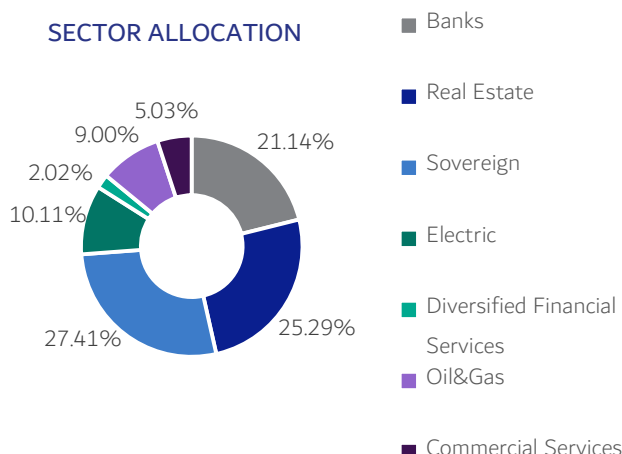
FUND TOP 5 HOLDINGS

| | | |
|-----------------------|--------------------------------|-------|
| INDOIS 3.8 06/23/50 | Republic of Indonesia | 5.60% |
| PVTDEP 8 3/4 09/23/25 | Private Department of Skh Moha | 5.46% |
| INDOIS 3.55 06/09/51 | Republic of Indonesia | 5.22% |
| SECO 5 1/2 04/08/44 | Saudi Electricity Co | 5.17% |
| OILGAS 5 1/4 04/08/29 | Nogaholding Sukuk Ltd | 5.06% |

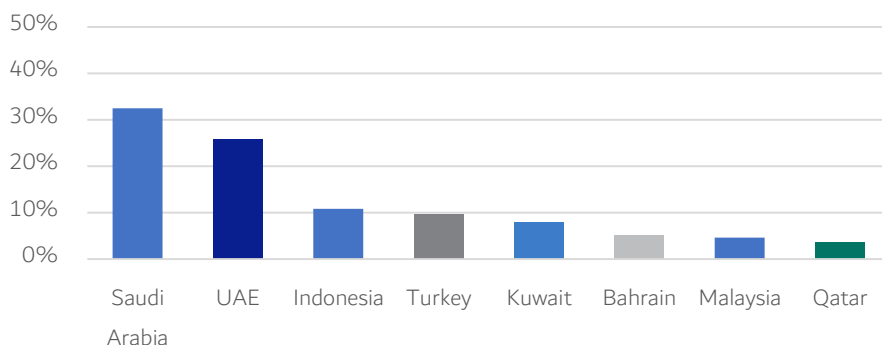
26.50%

For specific share class information and costs please refer to the Key Investor Information Document ("KIID")
Source: Bloomberg and Aditum Investment Management Limited

SECTOR ALLOCATION



GEOGRAPHIC ALLOCATION



FEES

| SHARE CLASS | ISIN | MANAGEMENT FEE | PLACEMENT FEE | DEFERRED SALES FEE |
|----------------|--------------|----------------|---------------|--------------------|
| A Accumulation | LU2050460547 | 1.35% | Up to 3.0% | N/A |
| A Income | LU2050460620 | 1.35% | Up to 3.0% | N/A |
| B Accumulation | LU2050460893 | 1.35% | N/A | 3.0% |
| B Income | LU2050460976 | 1.35% | N/A | 3.0% |
| C Accumulation | LU2050461198 | 1.35% | N/A | 4.0% |
| C Income | LU2050461271 | 1.35% | N/A | 4.0% |
| I Accumulation | LU2050461354 | 1.00% | Up to 1.0% | N/A |
| I Income | LU2050461438 | 1.00% | Up to 1.0% | N/A |

For specific share class information please refer to the Key Investor Information Document ("KIID")

CONTACT DETAILS:



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Aditum Investment Management Limited is a company established in the DIFC pursuant to the DIFC Companies Law with registration number CL2833.

Aditum Investment Management Limited acts as Global Distributor for the Global Sukuk Fund. Aditum Investment Management Limited will only market to persons that would qualify as Professional Investors, as per DFSA CIR and DFSA COB.

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