

31 May 2021

FUND INFORMATION

| | |
|----------------------------------------------|--------------------------------------|
| Domicile | Luxembourg |
| Regulatory Framework | UCITS - SICAV |
| Investment Manager | Aditum Investment Management Limited |
| Portfolio Manager | Manoj Mahadev |
| Shari'a Advisor | Dar Al Sharia |
| Geographical Focus | Global |
| Fund Type | Global Sukuk |
| Structure | Open-Ended |
| Currency | USD |
| Inception Date | 16 November 2020 |
| Dealing Frequency | Daily |
| Redemption Notice | 1 Business Day |
| Lock Up | None |
| Dividend Frequency (Inc. share classes only) | Monthly |

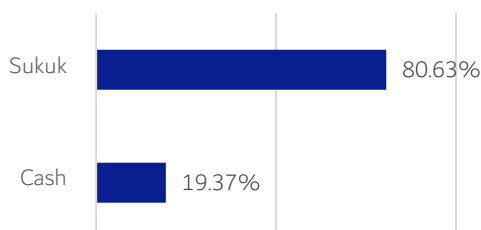
KEY METRICS

| | |
|----------------------------------|------------|
| Fund Size (US\$m) | US\$42.66m |
| Number of Holdings | 25 |
| Weighted Ave. Yield to Maturity* | 3.54% |
| Weighted Ave. Modified Duration* | 3.4 |
| Weighted Ave. Credit Rating* | BBB- |

*Metrics calculated excluding cash

| Share Class | ISIN | NAV |
|-------------|--------------|--------|
| I Acc | LU2050461354 | 102.13 |

ASSET ALLOCATION



INVESTMENT OBJECTIVES

The Global Sukuk Fund will invest in a diversified portfolio of Sukuk both in the MENA region and globally. The Fund aims to achieve regular income as well as capital growth, with certain share classes making income distributions on a monthly basis. The Fund will achieve diversification by investing in a basket of eligible asset-based Sukuk with various maturities, from a variety of issuers.

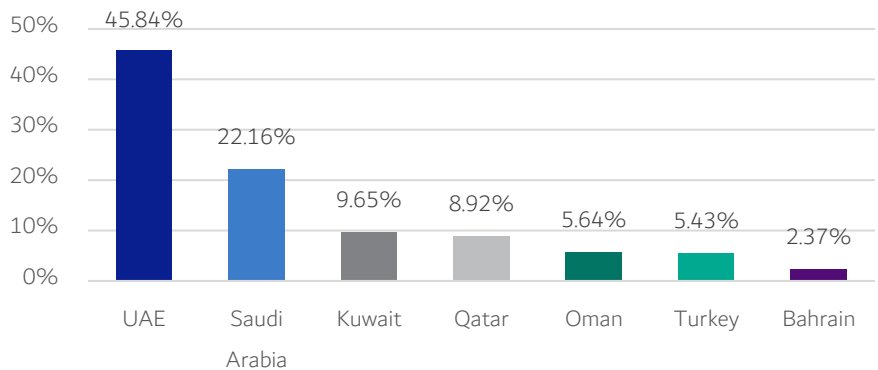
PERFORMANCE (%)

| | 1M | 2M | 3M | 6M | S.I.* |
|-------------------|------|------|------|------|-------|
| Global Sukuk Fund | 0.30 | 1.48 | 0.55 | 2.75 | 2.13 |

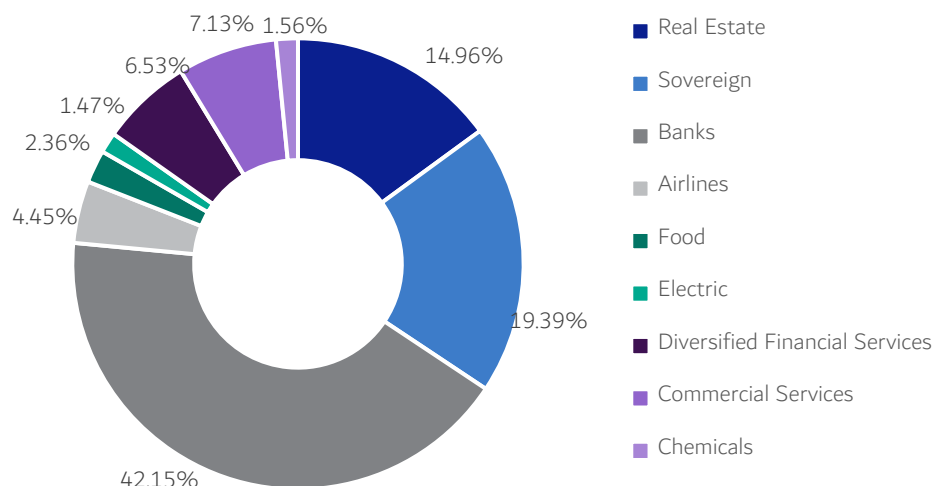
Past performance is not an indicator or guarantee of future performance. The value of shares in the fund and income received from it can go down as well as up, and investors may not get back the full amount invested. Performance may also be affected by currency fluctuations of the underlying holdings.

*The performance data shown is for the duration of the Global Sukuk Fund I(acc) USD share class which commenced its investment program on 16 November 2020. Source: Bloomberg and Aditum Investment Management Limited, USD terms, bid to bid, income reinvested.

GEOGRAPHIC ALLOCATION



SECTOR ALLOCATION



FUND TOP 5 HOLDINGS

| | |
|-----------------------------|-------|
| DPWDU 6 PERP - GSF- | 7.13% |
| WARBAB 6 1/2 PERP CORP ADGI | 6.57% |
| INVCOR 5 02/01/27 EMTN | 6.53% |
| DIBUH 6 1/4 PERP - GSF- | 6.14% |
| KSA 2.894% 20 APR 2022 REGS | 5.95% |

32.33%

For specific share class information and costs please refer to the Key Investor Information Document ("KIID")
Source: Bloomberg and Aditum Investment Management Limited

| FEES | | | | |
|----------------|--------------|----------------|---------------|--------------------|
| SHARE CLASS | ISIN | MANAGEMENT FEE | PLACEMENT FEE | DEFERRED SALES FEE |
| A Accumulation | LU2050460547 | 1.35% | Up to 3.0% | N/A |
| A Income | LU2050460620 | 1.35% | Up to 3.0% | N/A |
| B Accumulation | LU2050460893 | 1.35% | N/A | 3.0% |
| B Income | LU2050460976 | 1.35% | N/A | 3.0% |
| C Accumulation | LU2050461198 | 1.35% | N/A | 4.0% |
| C Income | LU2050461271 | 1.35% | N/A | 4.0% |
| I Accumulation | LU2050461354 | 1.00% | Up to 1.0% | N/A |
| I Income | LU2050461438 | 1.00% | Up to 1.0% | N/A |

For specific share class information please refer to the Key Investor Information Document ("KIID")

CONTACT DETAILS:



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DISCLAIMER

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This document does not constitute a legal or tax advice nor an investment advice or an offer for shares of the Fund. Subscriptions to shares of the Fund can only be made on the basis of the prospectus, accompanied by the latest available audited annual report and semi-annual report which can be obtained, free of charge, from Aditum Investment Management Limited, Office 202, Level 2, The Exchange, Gate Village 11, Dubai International Financial Centre, P.O. Box 506605, Dubai, U.A.E. No shares of the Fund may be directly or indirectly offered or sold to residents of the United States of America. Shares of the Fund are not available for distribution in all jurisdictions and prospective investors should confirm availability with their Aditum Investment Management Limited representative before making any plans to invest. An investment in the Fund entails risks, which are described in the Fund's prospectus. Special risks may be associated with a Fund's investment in certain types of securities, asset classes, sectors, markets, currencies or countries and in the Fund's possible use of derivatives. These risks are more fully described in the Fund's prospectus and should be read closely before investing. Information is historical and may not reflect current or future portfolio characteristics. All portfolio holdings are subject to change.

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