

31 October 2019

## FUND INFORMATION

|                                 |                                      |
|---------------------------------|--------------------------------------|
| Domicile                        | Cayman Islands                       |
| Investment Manager              | Aditum Investment Management Limited |
| Fund Administrator              | Apex Fund Services Ltd.              |
| Custodian                       | Linear Investment Ltd.               |
| Auditor                         | Grant Thornton Cayman Islands        |
| Fund Type                       | Alternative Investment Fund          |
| Structure                       | Open-Ended                           |
| Currency                        | USD                                  |
| Inception Date                  | 1 August 2019                        |
| Benchmark*                      | USD 1M LIBOR TR                      |
| Minimum Initial Subscription    | US\$100,000**                        |
| Minimum Subsequent Subscription | US\$10,000**                         |
| Dealing Frequency               | Monthly                              |
| Redemption Notice               | 30 Days                              |
| Lock Up                         | None                                 |
| Distributions                   | Quarterly                            |

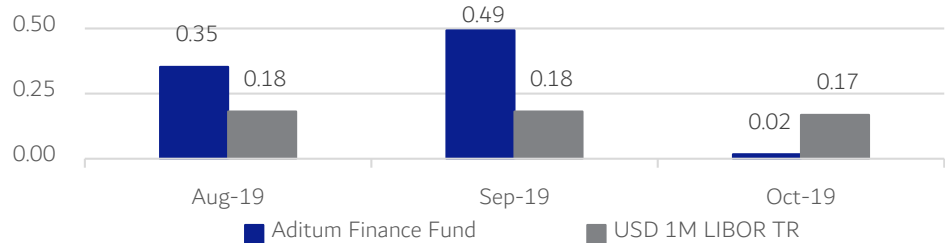
## KEY METRICS

|                        |           |
|------------------------|-----------|
| Fund Size (US\$m)      | 56.85     |
| NAV                    | 1,008.641 |
| Standard Deviation (%) | -         |
| Sharpe Ratio           | -         |
| Number of Holdings     | 5         |

## INVESTMENT OBJECTIVES:

The Aditum Finance Fund aims to maximise risk-adjusted returns by investing in finance investments that are expected to generate low volatility returns, which if achieved, generally exceed other investments of similar duration. The Fund will acquire finance investments directly and indirectly through co-investments and collective investment schemes globally including emerging markets.

## PERFORMANCE (%)

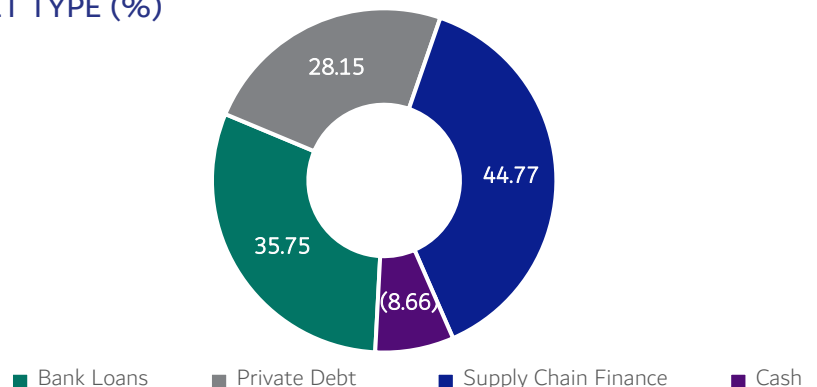


|                     | 1M   | 2M   | 3M   | 6M | S.I. |
|---------------------|------|------|------|----|------|
| Aditum Finance Fund | 0.02 | 0.51 | 0.86 | -  | 0.86 |
| USD 1M LIBOR        | 0.18 | 0.35 | 0.53 | -  | 0.53 |

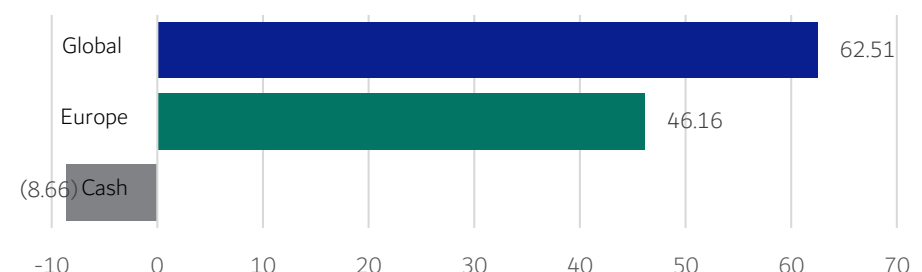
## TOP 5 HOLDINGS (%)

|  |       |
|--|-------|
| Pemberton Strategic Credit Fund Delaware I L.P.          | 28.15 |
| CS Nova (Lux) Supply Chain Finance High Income Fund      | 27.15 |
| CS Nova (Lux) European Senior Loan Fund                  | 18.01 |
| CS Nova (Lux) Global Senior Loan Fund                    | 17.74 |
| CS Nova (Lux) Supply Chain Finance Investment Grade Fund | 17.61 |

## ASSET TYPE (%)



## GEOGRAPHIC FOCUS (%)



## ABOUT ADITUM


Aditum Investment Management Limited is an independent and privately-owned asset management company established in the DIFC, regulated by the DFSA. Aditum offers GCC investors a wide spectrum of global asset management solutions through investment funds, separately managed accounts and structured products across a variety of asset classes.





\*This is for indicative purposes only

\*\*Subject to host regulatory consent. Minimum levels relate to those stated in the fund Offering Memorandum.

| FEES           |                |               |                 |                    |  |
|----------------|----------------|---------------|-----------------|--------------------|--|
| SHARE CLASS    | MANAGEMENT FEE | PLACEMENT FEE | STRUCTURING FEE | DEFERRED SALES FEE | EXIT FEE   |
| A Accumulation | 1.5%           | Up to 3.0%    | Up to 1.5%      | N/A                | N/A  |
| A Income       | 1.5%           | Up to 3.0%    | Up to 1.5%      | 3.0%               | N/A  |
| B Accumulation | 1.5%           | N/A           | N/A             | 3.0%               | 0-12m 3%   12-24m 2%<br>24-36m 1%   Over 36m 0%                          |
| B Income       | 1.5%           | N/A           | N/A             | 3.0%               | 0-12m 3%   12-24m 2%<br>24-36m 1%   Over 36m 0%                          |
| C Accumulation | 1.5%           | N/A           | Up to 1.5%      | 5.0%               | 0-12m 5%   12-24m 4%<br>24-36m 3%   36-48m 2%<br>48-60m 1%   Over 60m 0% |
| C Income       | 1.5%           | N/A           | Up to 1.5%      | 5.0%               | 0-12m 5%   12-24m 4%<br>24-36m 3%   36-48m 2%<br>48-60m 1%   Over 60m 0% |
| S Accumulation | 1.5%           | N/A           | Up to 1.5%      | Up to 2.0%         | 0-12m 2%   12-24m 1%<br>Over 24m 0%                                      |
| S Income       | 1.5%           | N/A           | Up to 1.5%      | Up to 2.0%         | 0-12m 2%   12-24m 1%<br>Over 24m 0%                                      |

INVESTMENT MANAGER CONTACT DETAILS:

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DISCLAIMER

This information has been provided in good faith and from sources believed to be reliable but no guarantee is given as to its accuracy. Past performance is no guarantee of future returns and investors may get back less than the amount originally invested. The value of investments can go down as well as up.

The information contained in this document is provided for information purposes only and does not constitute investment advice. Potential investors are reminded to seek professional advice before investing.

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Aditum Investment Management Limited is regulated by the DFSA for the provision of Arranging Deals in Investments, Advising on Financial Products, Arranging Custody, Managing Assets and Arranging Credit and Advising on Credit. Aditum Investment Management Limited holds an Islamic Endorsement to conduct Islamic Financial Business by Operating an Islamic Window.

All communications and services are directed at Professional Clients only, persons other than Professional Clients, such as Retail Clients, are NOT the intended recipients of our communications or services.

Aditum Investment Management Limited is a company established in the DIFC pursuant to the DIFC Companies Law with registration number CL2833.

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